1on1 Install for the First Time

Step-by-step instructions

Settimated Time: between 2 to 4 minutes, depending on internet connection. You must have MS Windows administrator privileges to install any software, but most people should be able to load enhancements and activate their software.

Procedure:

- Close OUT of the 1on1 Sales Mgr Tool before proceeding (also close out of the Activation screen and any subscreens, if open)
- Go to our website at: <u>www.1on1co.com</u>
- Click on "Classic Tool Login" (left-hand side of screen)
- UserName: (see email) "_____" (small letters, no caps)
- Password: (see email) "_____" (small letters, no caps) (have your administrator contact us for changes to your UserName and Password)
- Click on "Install for the First Time"
- Click "Run" (it typically takes between 30 to 60 seconds)
- Click "Run" again at the message that the publisher could not be verified (Microsoft does not recognize small publishers like us).
- Answer the on-screen prompts (accept all defaults)
- Important: After you finish installing the program (after clicking the "Finish" button), then you will also need to click the button called "Activate (update expiration date)" and select either 32bit" or 64bit.

NOTES:

Note 1: <u>ERAlgnite</u>: You will need to download data using ERAlgnite's Dynamic Reporting. See your Reynolds Administrator to set up the appropriate users. If you do not download data, then you will receive a message saying the data file is missing.

Note 2: If you want additional users to be able to run 1on1, then your Reynolds Administrator will need to set up each of the appropriate users with access to ERAIgnite's Dynamic Reporting application. The ideal procedure is to have 1 person as the owner of the "1on1" Dynamic Reporting file, and then add the other users within the "Additional Users" tab for the appropriate report.

Note 3: Many of our customers request to install the software on additional computers. No problem. You are licensed to install the "1on1 Sales Mgr Tool" on as many computers as needed within your dealership.

Please forward this document to any manager at your dealership that also needs to update his/her 1on1 Reporting Tool. Please call us at 800-847-3111 if you have any questions.

Thank you, One-on-One Reporting Tools